

Global AI Server Shipments



Overview

According to new market research by TrendForce, worldwide AI server shipments are forecast to grow by more than 28% year over year, significantly outpacing the broader server market, which is expected to expand by 12. Market Size by Server, by Hardware, by Cooling Technology, by Deployment, by Application, by End Use. A comprehensive report by Global Market Insights Inc. The market is expected to grow from USD 167. North American cloud service providers' (CSPs) continued investments in AI infrastructure are expected to increase global AI server shipments by more than 28%. Global server shipments are expected to grow by only around 1. 9% in 2024, continuously being squeezed out by budgets for AI servers. 5% YoY growth in 2024, to meet the strong demand of CSPs and OEMs generative AI training and inference. □□ January 26, 2026 - Global shipments of AI servers are set to accelerate sharply in 2026, driven by rising inference workloads, renewed cloud investment cycles, and the growing adoption of custom silicon.



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Agentic AI Boom Set to Push Global Server Shipments Toward 20

Agentic AI Set to Push Global Server Shipments Near 20 Million Units in 2026 The global server market is heading into a major growth cycle as artificial intelligence becomes more

TrendForce: Global AI Server Shipments to Jump 28% YoY in 2026

Consequently, TrendForce predicts that total global server shipments, including AI servers, will accelerate from 2025, with a 12.8% YoY growth in 2026. The server market from 2024 to

See Generative AI's Impact on the AI Server Market to 2025

Global shipments of AI servers are projected to increase at a CAGR of 27.2% during 2022-2027. By 2027, AI servers are forecasted to account for around 19% of the total annual server shipments.

Lelon Electronics eyes 10% revenue growth in 2026 driven by

Lelon Electronics expects shipments to rise in 2026, driven by automotive electronics and AI servers, with wider supply-chain and pricing implications for global electronics manufacturers

Rising AI Demand to Drive Global Server Shipment

TrendForce expects a dramatic surge in AI server shipments for 2023, with an estimated 1.2 million units, marking a robust YoY growth of 38.4%.

AI Server Shipments Skyrocket by 28% Worldwide in 2026, According

Global shipments of AI servers are projected to increase significantly by 2026, driven by rising inference workloads, cloud investments, and the adoption of custom silicon.

Strong Demand from CSPs and Sovereign Cloud to

TrendForce's latest analysis of the AI server market shows that demand from CSPs and sovereign cloud deployments will remain robust through

AI Server Market Size & Share, Statistics Report 2025-2034

AI Server Market Size A comprehensive report by Global Market Insights Inc. projects the global AI server market was valued at USD 128 billion in 2024. The market is expected to grow from USD

Global AI Server Compute ASIC Shipment by Chip Model,

Overview: This workbook provides granular unit shipment forecasts and supply chain market share data from 2024 through 2027, supporting our latest research note and PR: "AI Server

Global AI Server Shipments Forecast to Grow Over 28% YoY in 2026

North American CSPs' continued investments in AI infrastructure are expected to increase global AI server shipments by more than 28% YoY in 2026, according to the latest market research from

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Server CPU Market Rebounds: Intel Shipments Grow,

AI Drives Server Market Growth: Q3 Shipments Reach 3 Million Units In the server market, while Q3 2024 x86 server shipments showed a recovery

AI Server Compute ASIC Shipments to Triple by 2027

Global AI Server Compute ASIC server shipments for the top 10 players are set to triple between 2024 and 2027. Broadcom is projected to retain

Global annual AI server shipments, 2024-2025

Global AI server shipments are expected to reach 1.81 million units in 2025, with high-end models no longer concentrated among the four major US CSPs.

AMD Q1 2026 Revenue Jumps 38% as AI Data Center, EPYC Servers

AMD also expects server CPU revenue growth to exceed 70 percent year over year during Q2 2026 as adoption of AI workloads expands globally.

Taiwan's top AI server makers boost output to meet US

TAIPEI -- Taiwanese exports of servers for generative artificial intelligence processing are growing, with shipments to the U.S., the island's largest market,

TrendForce Study: Global AI Server [...] | Jan 2026

TrendForce Study: Global AI Server Shipments Surge 28% in 2026 □□ January 26, 2026 - Global shipments of AI servers are set to accelerate sharply in 2026, driven by rising inference

Global AI Server Shipments Forecast to Grow Over 28

The rapid growth of AI inference services is boosting demand for general-purpose servers, supporting both replacement and expansion efforts.

Global server market and shipments, 2026: Agentic AI drives global ...

CPU computing power plays a key role in AI, with Global server shipments in 2026 expected to see a significant yearly growth of 19.2%. Abstract Demand for agentic AI applications is expected

Global server shipments seen rising 12.8% in 2026

The rapid growth of AI inference services is boosting demand for general-purpose servers, supporting both replacement and expansion efforts.

Global Memory Shortage Crisis: Market Analysis and

AI servers and enterprise environments require far more memory per system than consumer devices, so the AI build-out is pulling a disproportionate

Global Server Market Sets New Revenue Record in Q3

IDC reports the quarterly global server market sets a record with increased investment in AI infrastructure spending.

ODMs erase seasonal slump as notebooks and AI servers drive

Electronic ODM makers' surge in March revenue, driven by accelerated notebook orders and booming AI server demand, erased the typical first-quarter slump, with implications for global

Dell bets on rising AI server demand to forecast higher

Dell forecast fourth-quarter revenue and profit above Wall Street estimates on Tuesday, as increasing investments in data centers to support

Global AI Server Shipments Forecast to Grow Over 28

The share of ASIC-based AI servers is expected to reach 27.8% by 2026, the highest since 2023, as North American firms like Google and Meta

2026 Market Outlook: SK hynix's HBM to Fuel AI Memory Boom

In its 2026 semiconductor market outlook, SK hynix forecasts that demand for its HBM3E and HBM4 products will fuel the AI memory supercycle.

Global Server Shipments Expected to Increase by

Global server shipments are estimated to reach approximately. 13.654 million units in 2024, an increase of about 2.05% YoY. Meanwhile, the

Contact Us

For more information, pricing, or custom solutions, please contact us:

Website: <https://www.invest-bud.com.pl>

Email: sales@ibud-photonics.com

Phone: +33 1 45 62 89 07

Address: 10 Avenue des Champs-Élysées, 75008 Paris, France

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